



P. SURYANARAYANA & CO.

CHARTERED ACCOUNTANTS

CERTIFICATE

This is to Certify that, on the basis of the Limited Review Balance Sheet as at 30.06.2018 of M/s SRI HAVISHA HOSPITALITY AND INFRASTRUCTURE LIMITED, having its Office at Airport Exit Road, Begumpet, Hyderabad – 500 016, the NET WORTH of the Company as at 30.06.2018 is Rs. 17.72 Crores, as per calculations given below.

	(Rs. in Crores)
Paid-up Share Capital	30.70
Reserves & Surplus	(12.98)

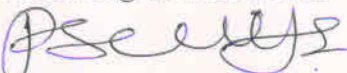
Net Worth as at 30.06.2018	17.72
	=====

This certificate is issued at the request of the Company for submission to Stock Exchanges.

for P.SURYANARAYANA & CO.

Chartered Accountants

Firm Regn. No.009288S



(P.SURYANARAYANA)

Partner

Membership No.201195

Place: Hyderabad

Date : 24.08.2018



NET WORTH CERTIFICATE

This is to certify that the net worth of Shri Shakti Resorts & Hotels Limited, Hyderabad, as on 31st March, 2018 is Rs.9,52,45,390/- (Rupees Nine Crores Fifty Two Lakhs Forty Five Thousand Three Hundred Ninety only) as per the Audited Balance Sheet as on that date.

The detail of pre-merger Net Worth is as follows.

Paid up Share Capital	Amount in (Rs)
2,03,59,839 equity shares of Rs.10/- each fully paid up	20,35,98,390/-
Reserves & Surplus	
General Reserves	20,00,000/-
Surplus	(13,43,53,000/-)
Share Premium	2,40,00,000/-

	(10,83,53,000/-)
	9,52,45,390/-

Net Worth (Post Merger) - NIL

For M/s. Murthy & Kanth
Chartered Accountants



T. Umakanth

T.Umakanth
(Partner)